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16th Gas & Electricity Summit 16^e Sommet international du Gaz & de l'Electricité

The new challenges facing Gas and Electricity

Chairman

Nordine Aït-Laoussine, Nalcosa

With:

- > S.E. Nathalie Kosciusko-Morizet, Ministre de l'Ecologie, du Développement durable, des Transports et du Logement France
- > H.E Ali Rodriguez Araque, Minister of Electric Energy, Venezuela







The International Gas Summit

is a conference organized each year in Paris by IFP Energies nouvelles, the energy newspaper Pétrostratégies, and IFP Training. The **International Gas & Electricity Summit** was first held in October 1995.

Since its inception, it has become one of the most important yearly events in this field, facilitating the exchange of ideas and enabling the participants to share their assessments of current international situations and the future of the world gas and electricity markets.





> Themes of the Summit

- Future gas market: shortage or glut?
- Will production of non conventionnal gas continue to increase in the US? Will it develop elsewhere?
- How will the relationships between producing and consuming countries evolve?
- Will the US export LNG?
- The future of the Russo-European relationship
- Electricity and gas in Europe: from monopolies to oligopolies
- The opportunities and constraints of the convergence of gas and electricity

> Programme 27 october

- **8.00** am **9.00** am Registration
- 9.00 am 10.30 am
 Introduction by the Chairman of the 16th International Gas & Electricity Summit,

Mr. Nordine Aït-Laoussine*,

President of Nalcosa, former Energy Minister, Algeria.

Keynote Speakers

- S.E. Nathalie Kosciusko-Morizet, Ministre de l'Ecologie, du Développement durable, des Transports et du Logement
- H.E.Ali Rodriguez Araque, Minister of Electric Energy, Venezuela

Special session: Cedigaz 50th birthday

 Keynote speech: Olivier Appert, Cedigaz President and IFP Energies Nouvelles CEO: the gas industry today and tomorrow

With Philippe Boisseau, Total, Jean-Marie Dauger, GDFSUEZ, ...

Break

> Session I

- I I.00 am I.00 pm
 Natural Gas Market: towards new commercial relationships
- Moderator, Mr Claude Mandil*, former Executive Director, IEA
 - SOUTH HOOK GAS, Mr Rashid Al Marri*, General Manager
 - Minister of Energy and Mines, Algeria, Mr Ali Hached*, Principal Advisor
 - GAZPROM, Mr Komlev, Directorate
 - ◆ TOTAL, **Mr Philippe Boisseau***, President, Gas & Power business
 - GDFSUEZ, Mr Jean-Marie Dauger*, Executive Vice President
 - ENI, Mr Cristian Signoretto, Vice President
 - STATOIL, Mr Peter Mellbye, Vice President
 - PDVSA, Gas Director
 - RENAISSANCE, Rtbn

With simultaneous interpretation from and into English, French Avec traduction simultanée en français, anglais The organizers reserve the right to modify the program Les organisateurs se réservent le droit de modifier le programme











> Session 2

- 2.30 pm 4.00 pm
 Potential and impact of non-conventional gas
- Moderator, Mr Jean-Pierre Favennec, Professor, IFP School

With

- PGNiG, Mr Michal Szubski, President
- Chénière, Mr Charif Souki, CEO
- TOTAL, Mr Cleret de Langavant

Break

> Session 3

4.30 pm – 6.30 pm
 Today's challenges of the LNG industry: unconventional gas, Japanese disaster, EU Spot prices, Floating LNG

- Moderator, Mr Graham Hartnell,
 Manager LNG & Gas Consulting, Poten & Partners
 - TOTAL, Mr Laurent Maurel, Directeur GNL: Impact of the Japanese disaster
 - GDFSUEZ, **Mr Denis Bonhomme**, Executive Vice President Strategy, GDFSUEZ LNG: supply/demand balance of LNG post Japan disaster
 - REPSOL Gas Naturel, LNG, Stream, Ms Ane de Arino,
 Strategic Planning Director: LNG and price dynamics in Europe
 - TOKYO GAS, Mr Hiroshi KONDO, Deputy General Manager Paris Representative Office: The Japanese energy scene after the tsunami
 - EDF, Mr Marc Girard, President Dunkirk LNG: why a new terminal in France?
 - CREDIT AGRICOLE CIB, Mr Peter Goodall, MD Global Head Natural Resources: financing the evolving energy sector
 - TECHNIP, **Mr Phil Hagyard**, Senior Vice-President, LNG/GTL: Floating LNG
 - HOEGH LNG, Mr Sveinung Stohle, CEO: Floating terminals business

> Programme 28 october

> Session 4

- 9.00 am 10.30 am The future of electricity
- Moderator, Mr Olivier Appert, President and CEO, IFP Energies nouvelles
 - EDF, Mr Bruno Lescoeur, Directeur Stratégie et International
 - RWE, Mr Frank Amend
 - GDFSUEZ, Mr Bruno Bensasson, Directeur de la stratégie et du développement durable
 - ENEL France, Mr Michel Cremieux, CEO
 - EON, Mr Luc Poyer, CEO

Break

> Session 5

II.00 am – I3.00 am
 Opening of Electricity and Gas Markets: situation and perspectives

Keynote Speaker

- Mr Philippe de Ladoucette, President, CRE
- Moderator, Mr Pierre Terzian, President, Pétrostratégies

With

- ◆ POWEO, Mr Loïc Capéran, CEO
- WORLDENERGY, Mr Claudio Gianotti, Director
- MORGAN STANLEY, commodities, Mr Daniel Joye
- HEXAGAS, Mr Philippe Kehren, President
- * A2A, Mr Giuliano Zuccoli, President
- ◆ ALTERGAZ, Mr Jacques Deyirmendjian, CEO
- 6.30 pm 7.00 pm Closing comments

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