



Center on
Global Energy Policy
at COLUMBIA | SIPA



Le pétrole et le gaz en Afrique en 2026

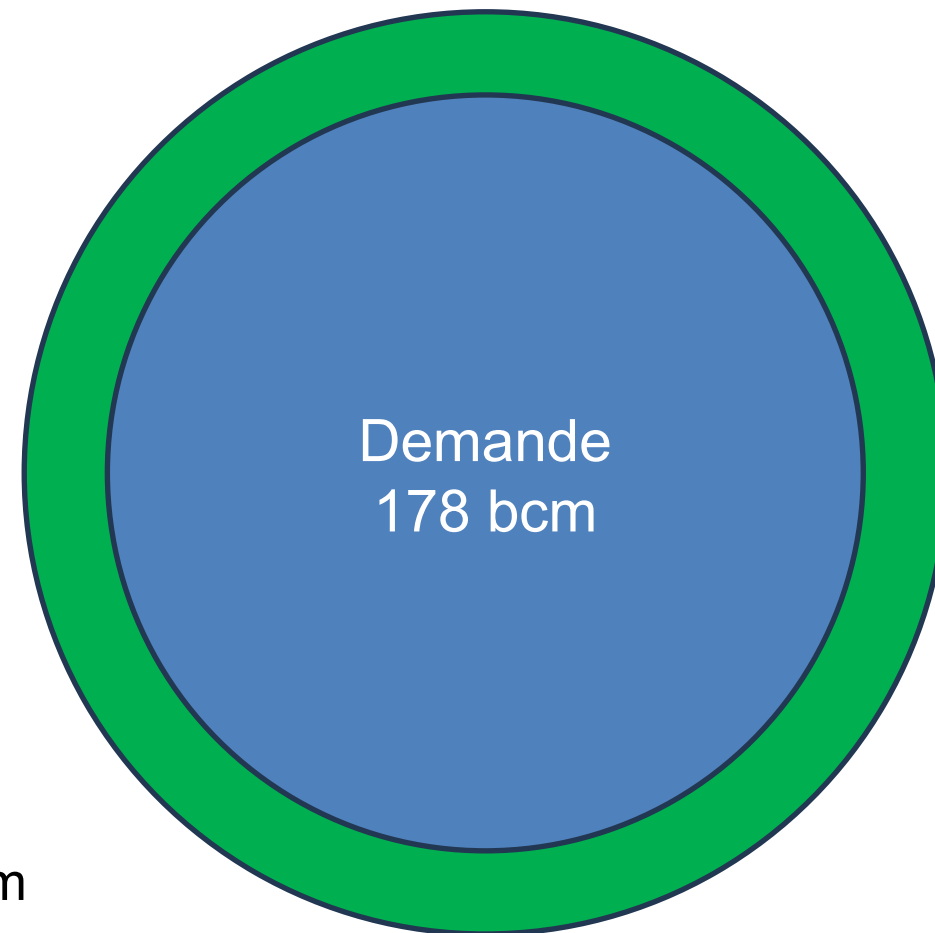
1. Le gaz

Anne-Sophie Corbeau • Mars 2026

Le gaz Africain dans le monde

2024

Production 240 bcm



Importations GNL 4 bcm



Exportations GNL 51 bcm



Importations gazoduc 11 bcm



Exportations gazoduc 31 bcm

Place de l'Afrique dans le monde

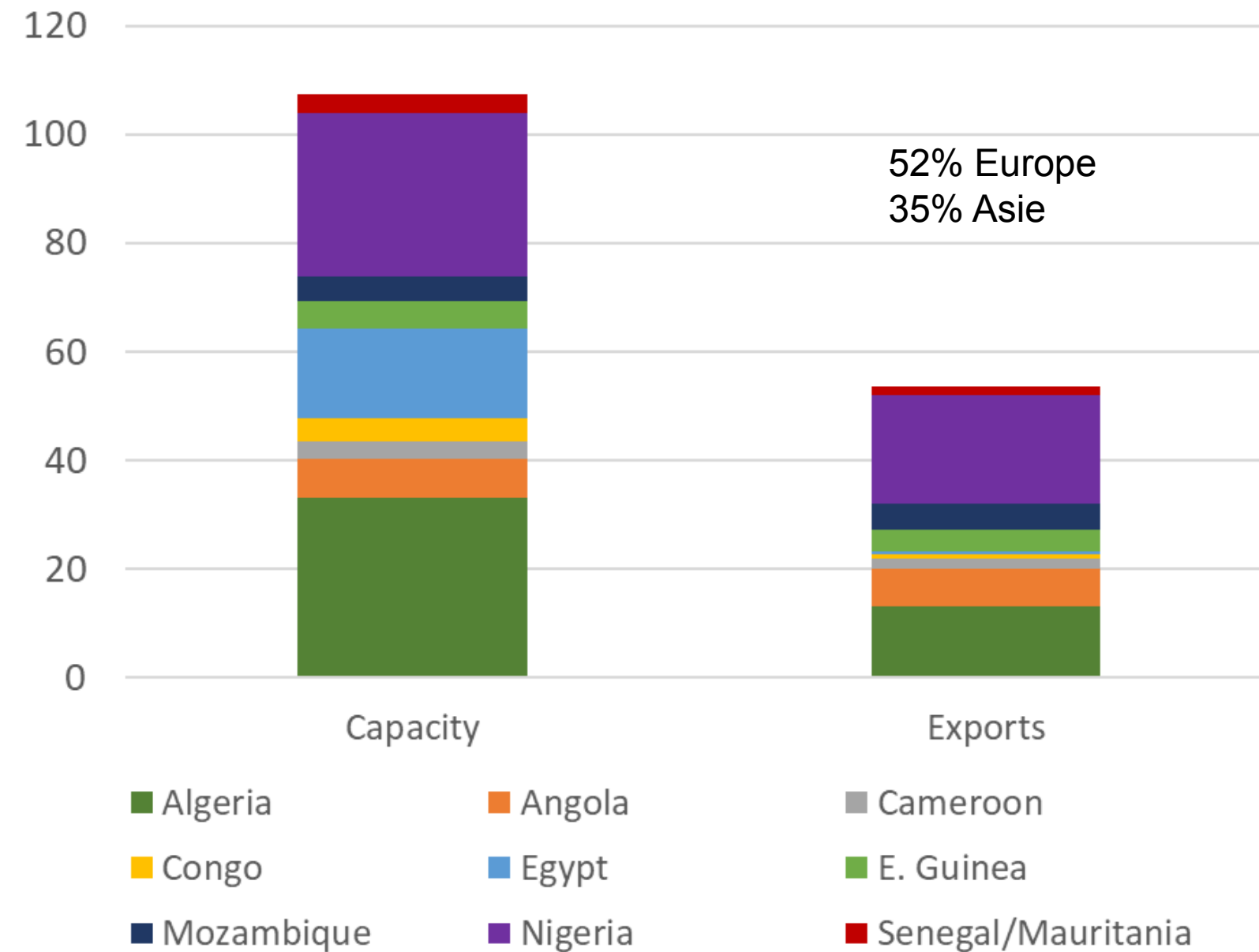
- Demande: 4.3%
- Production: 5.8%
- Exportations GNL: 9% (2025)
- Torchage: 33 bcm (21%)

Source: Energy Institute

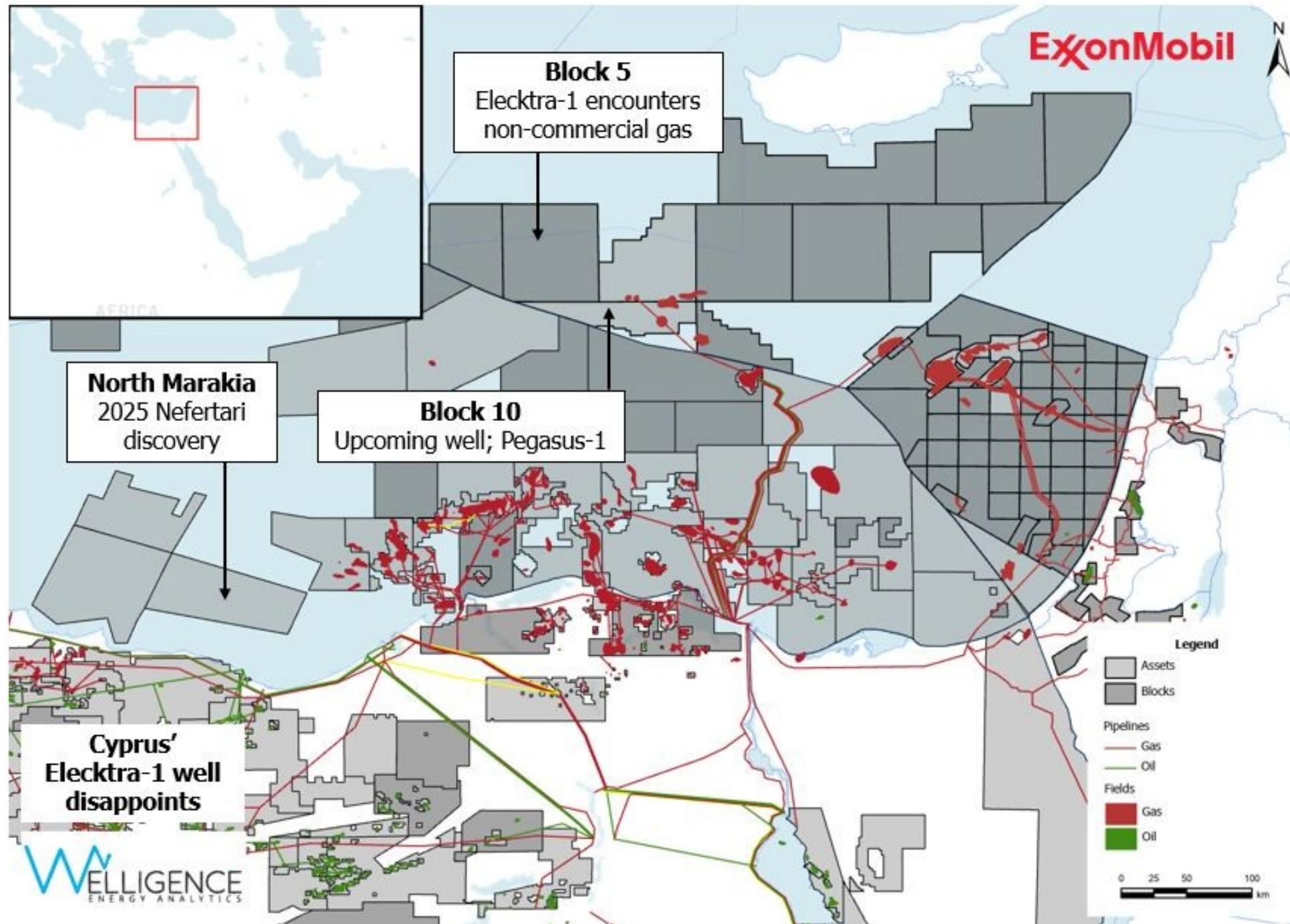
Les exportations de gaz Africain s'orientent vers le GNL



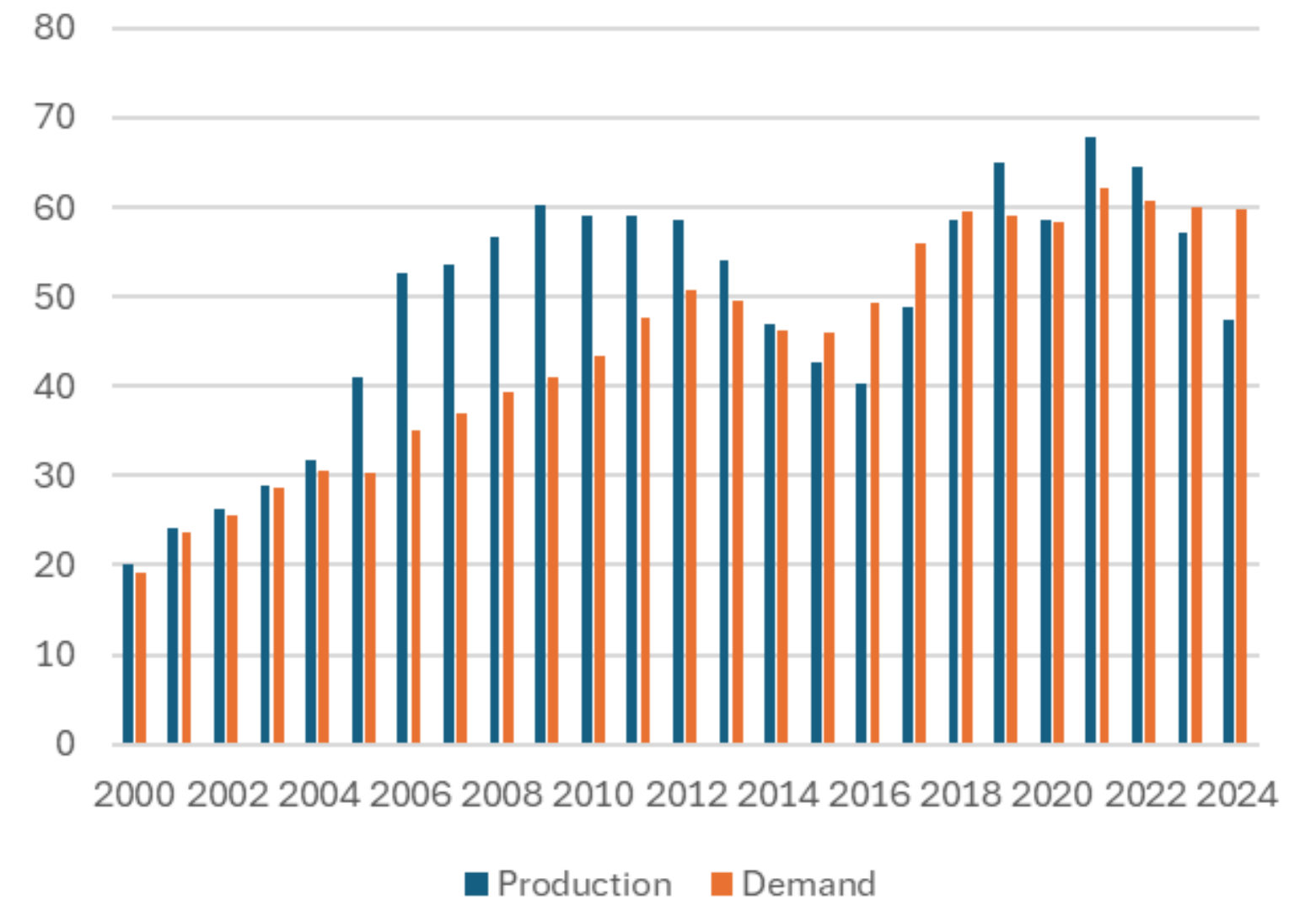
Exportations & Capacité de liquéfaction (2025)



La problématique Egyptienne



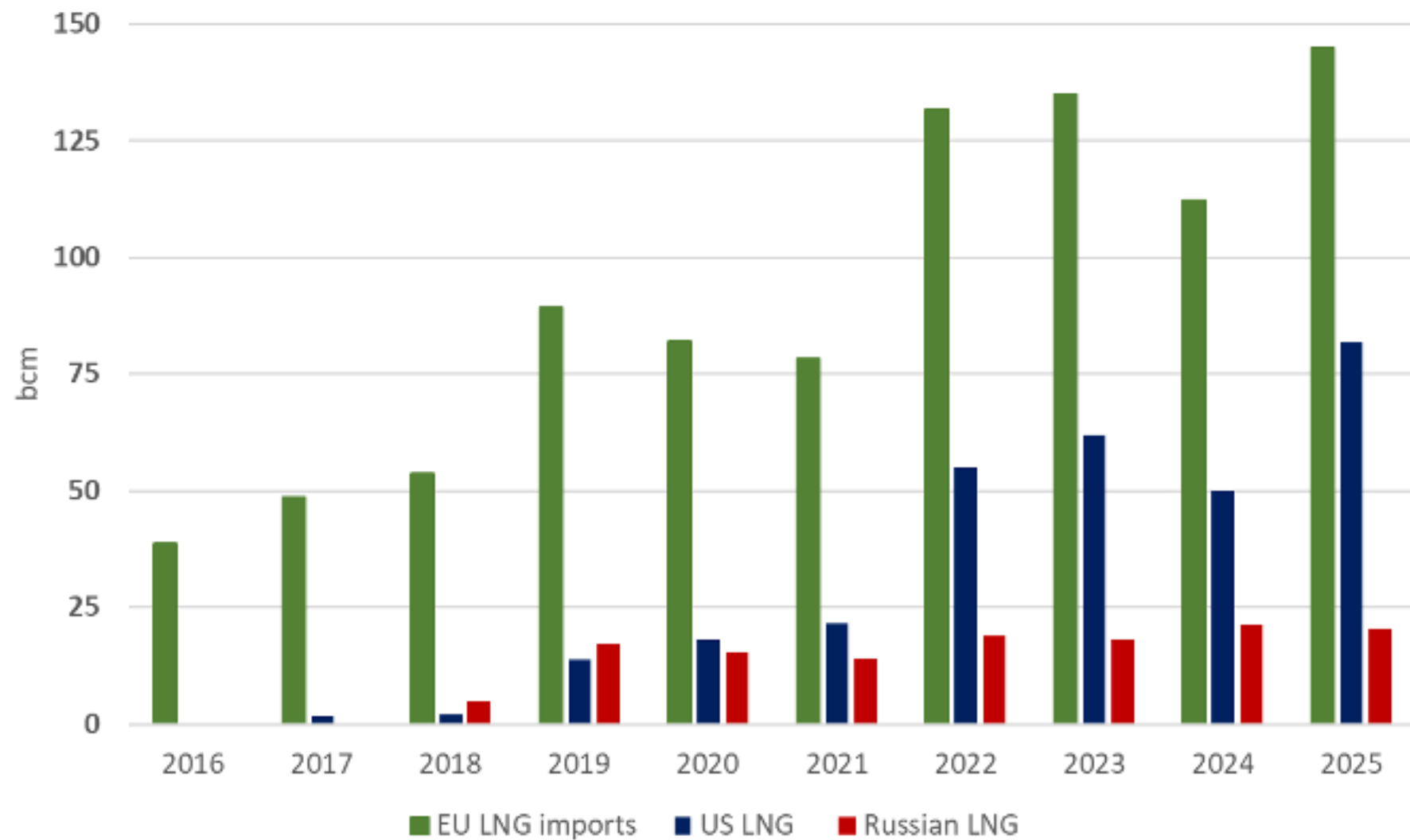
Production et demande de gaz en Egypte



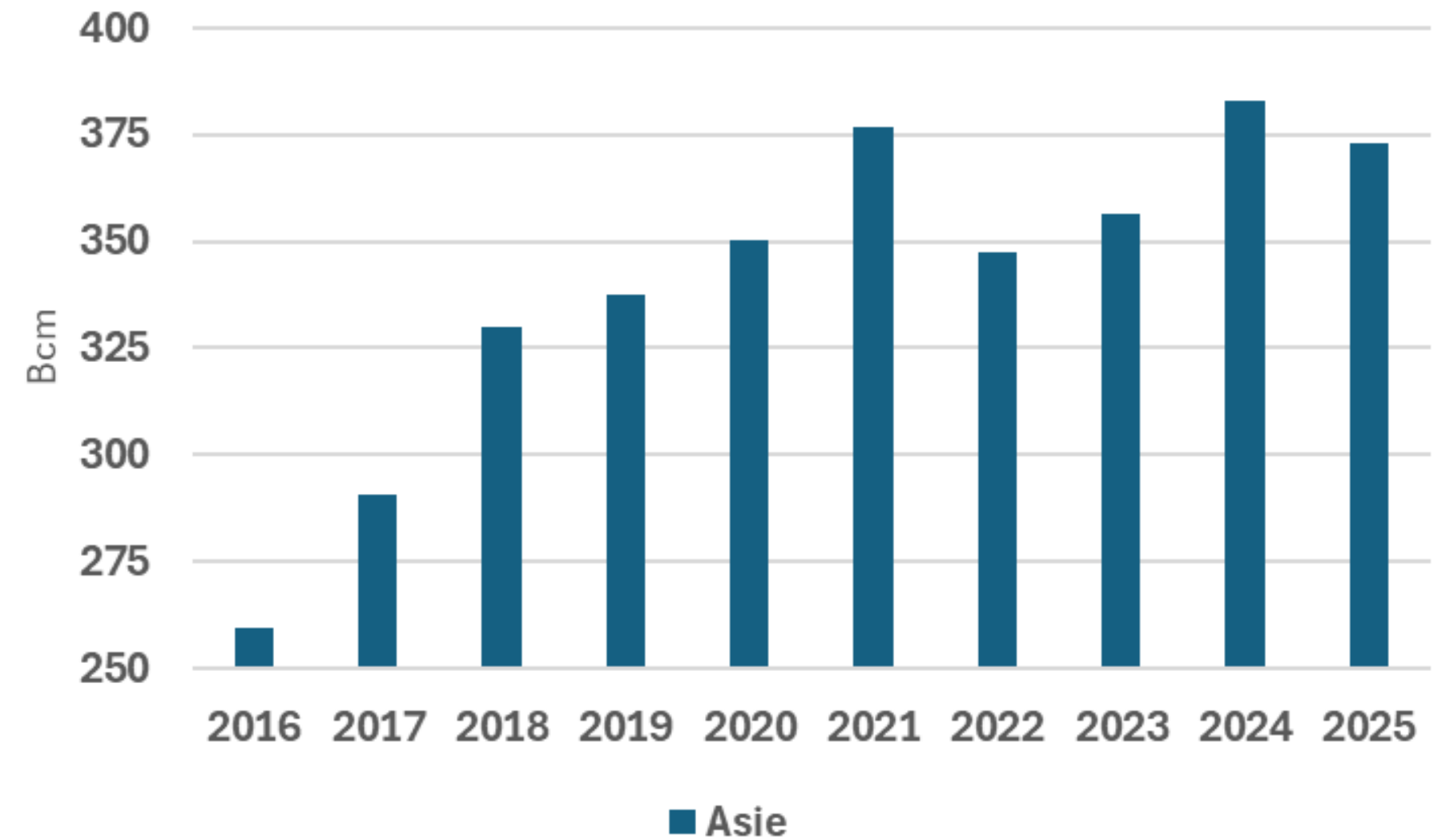
Source: Energy Institute

Des importations Européennes en augmentation

Importations de GNL par l'UE



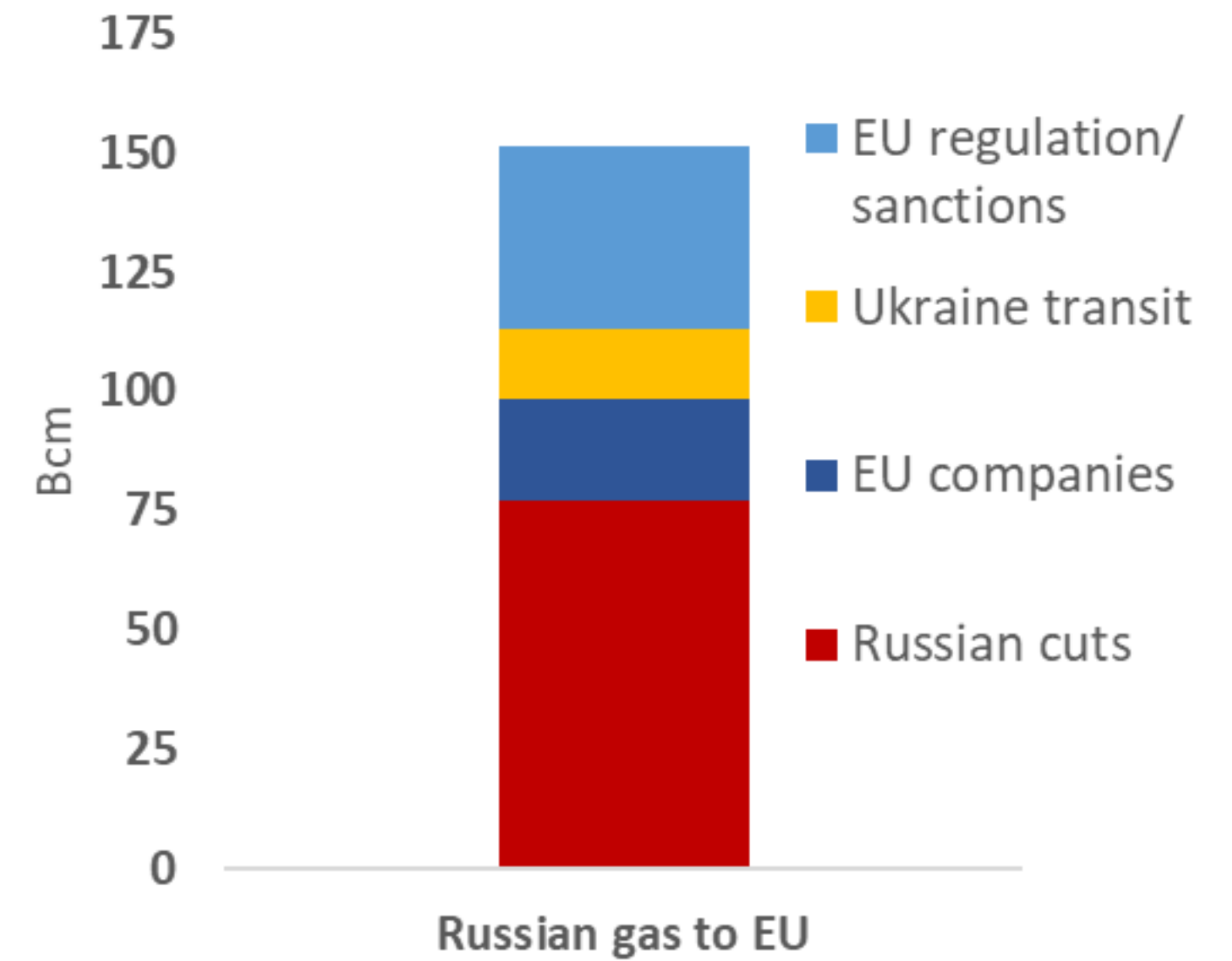
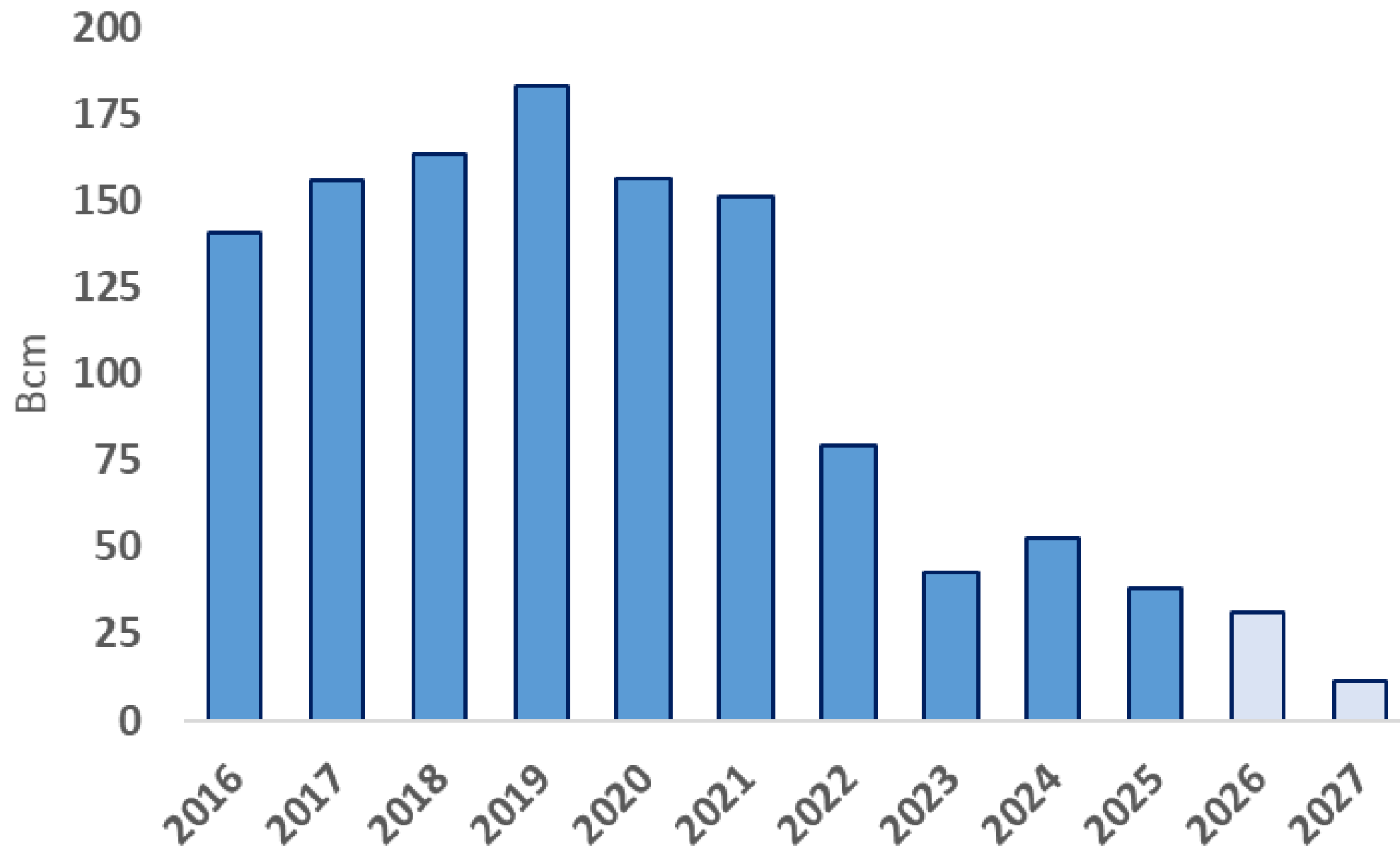
Importations de GNL par l'Asie



Source: S&P Platts

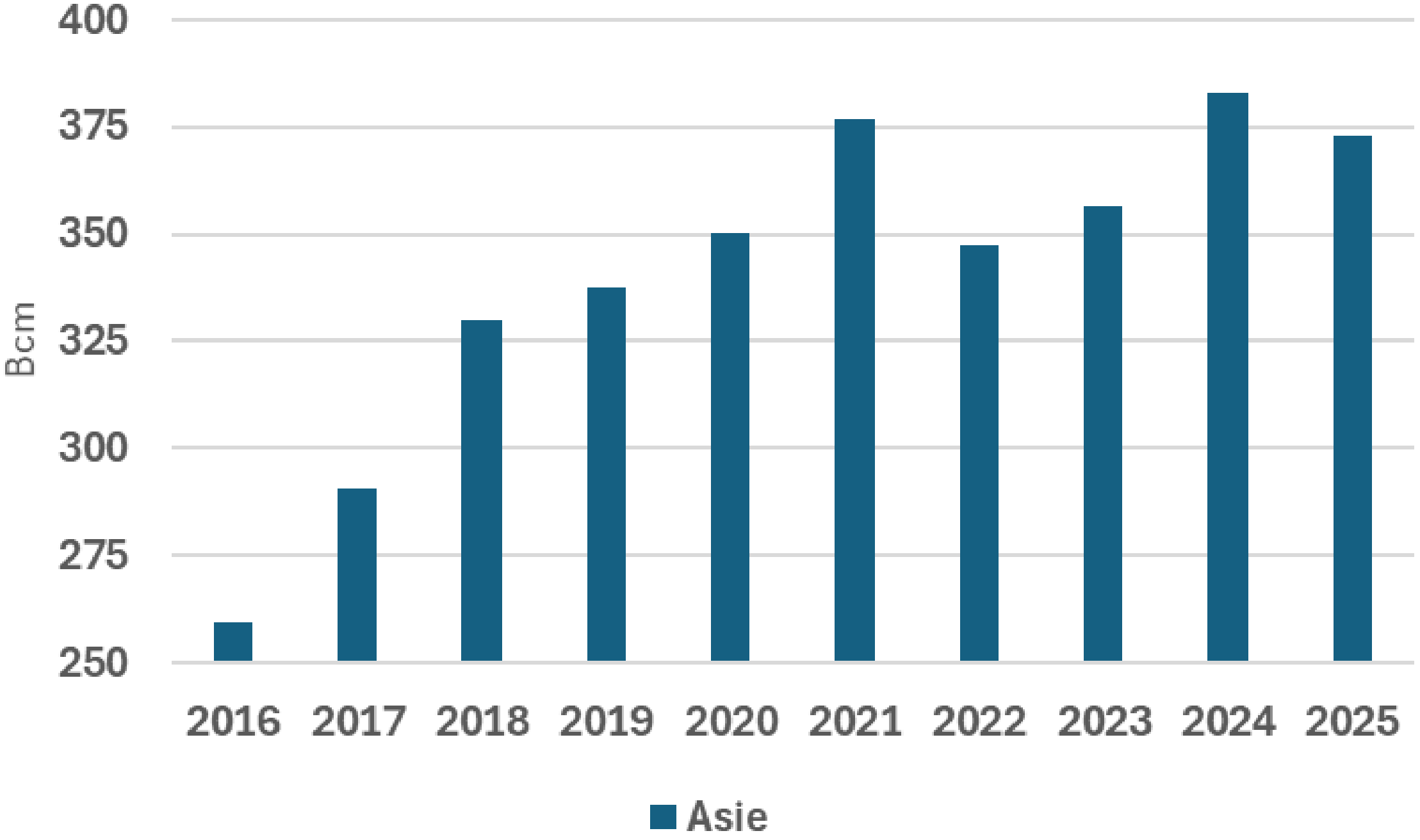
Du fait du déclin des importations de gaz Russe

Exportations Russie - UE (gazoduc + GNL)



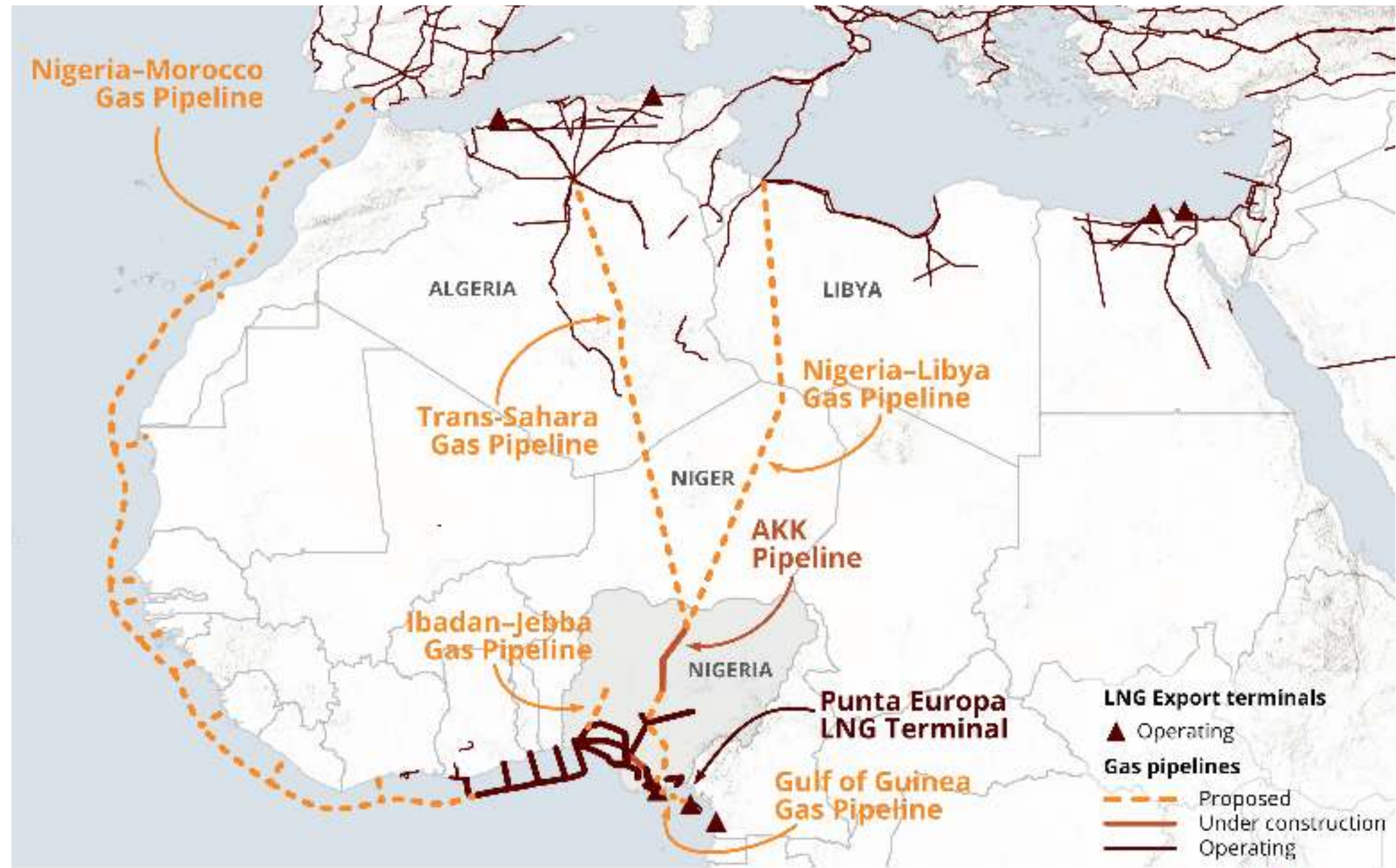
Sources: S&P Global, ENTSOG, European Council, CGEP

Alors que la demande de GNL a stagné en Asie



Sources: S&P Global

Les ambitions d'exportations par gazoduc

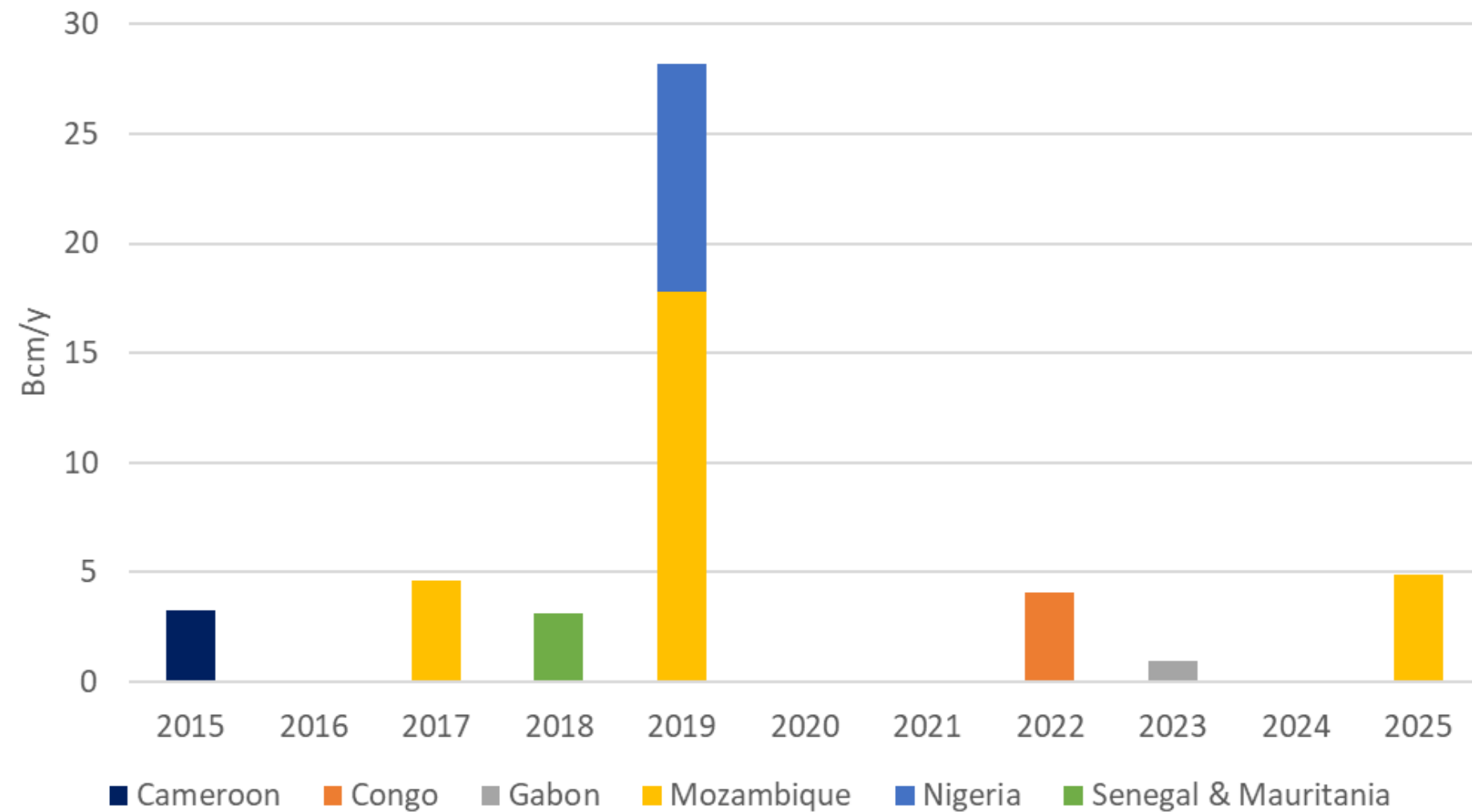


Source: Global Gas Infrastructure Tracker, December 2024, Global Energy Monitor

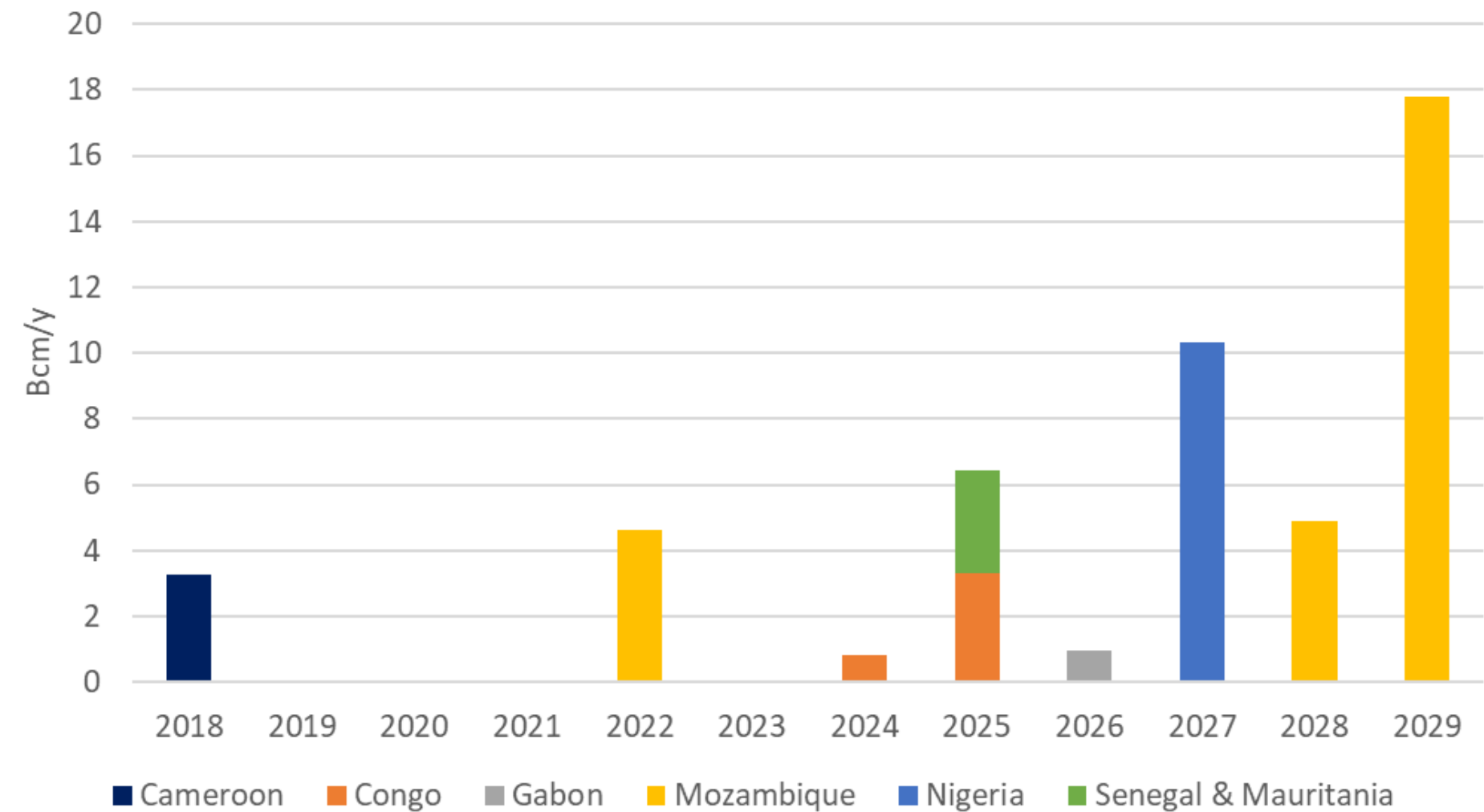


De nouveaux projets de GNL sont prévus en Afrique

Décisions finales d'investissement

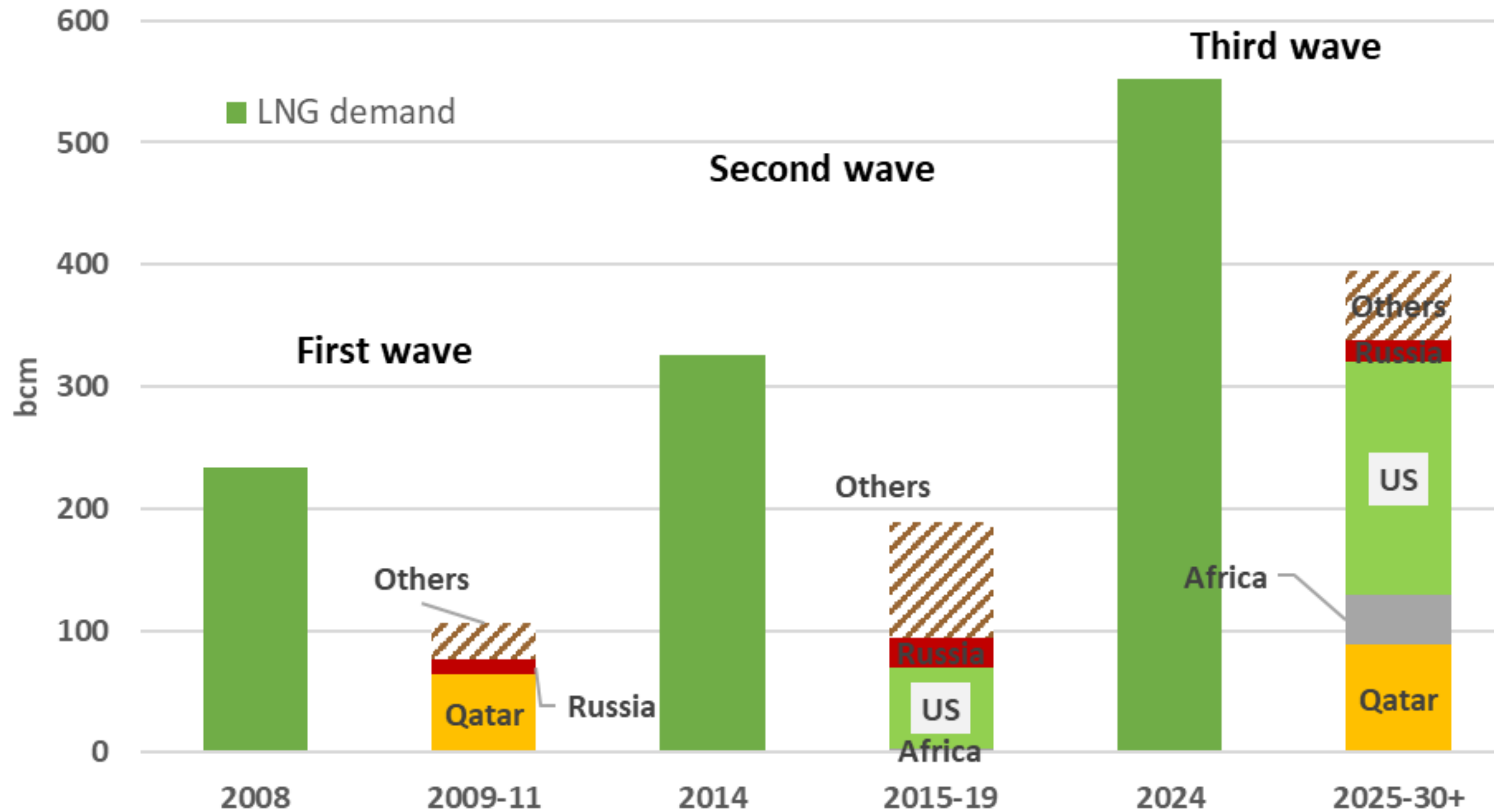


Démarrage des projets GNL



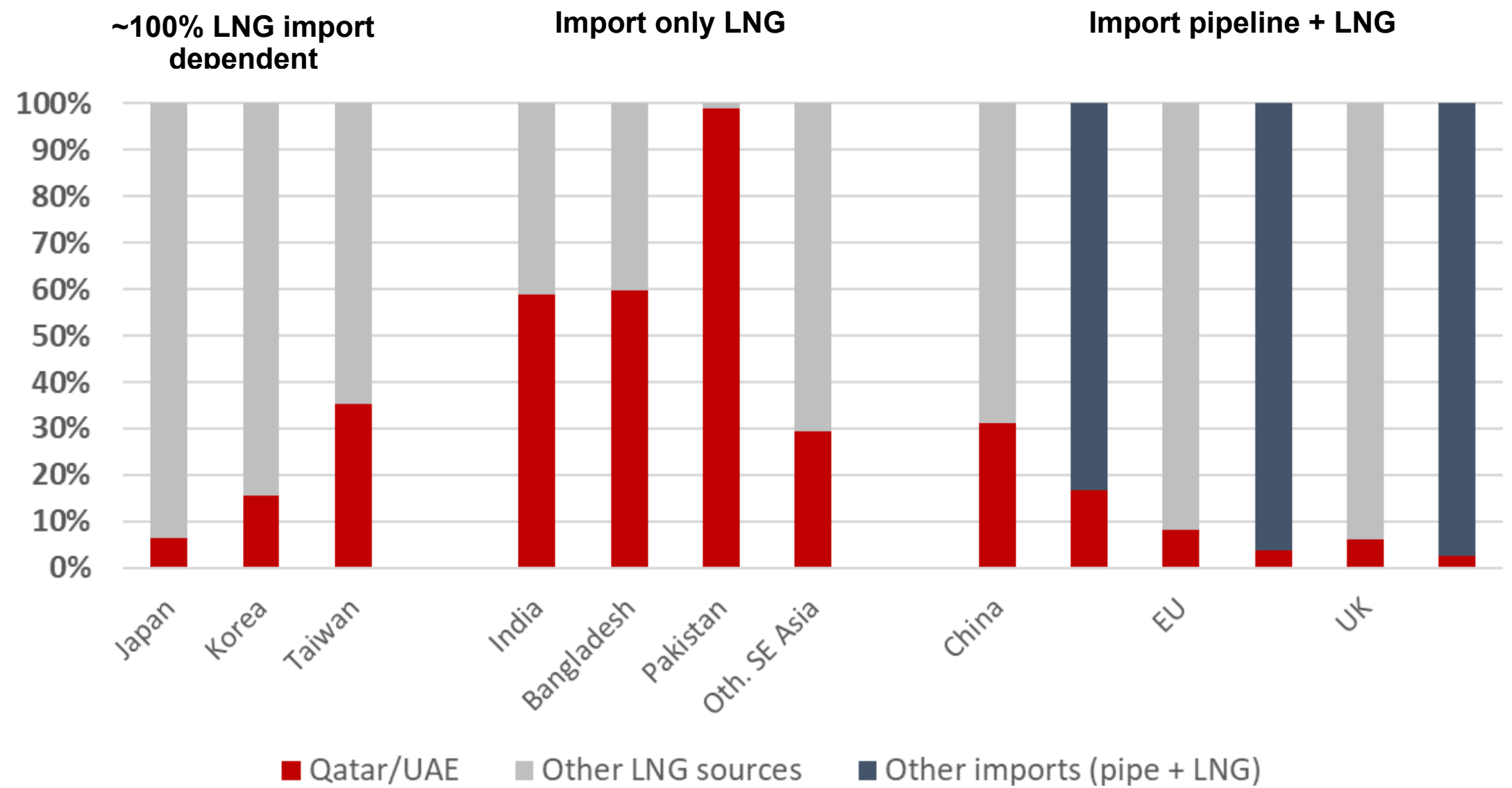
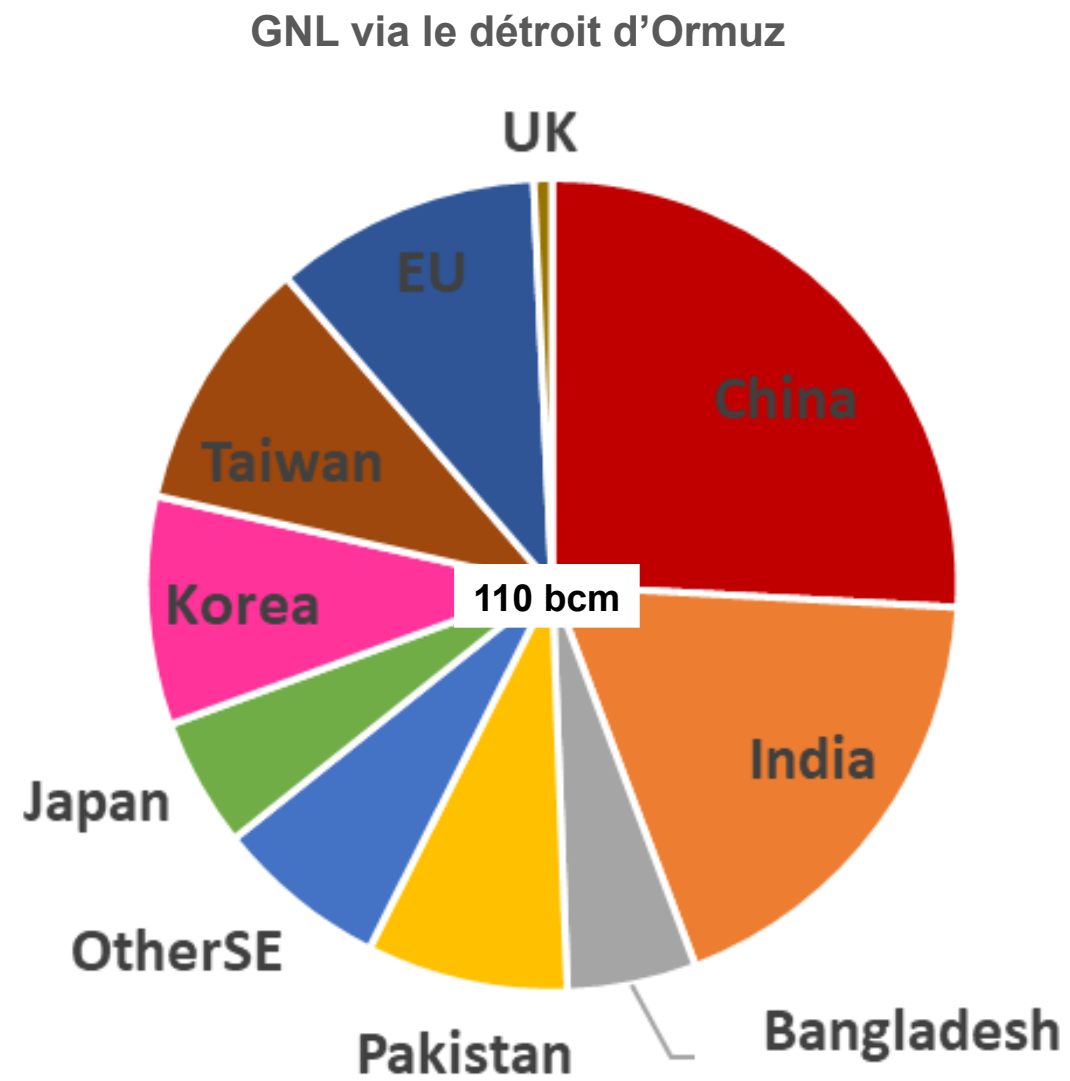
Source: CGEP

Mais l'Afrique pèse peu comparée au géant Américain



Source: CGEP

Impact du détroit d'Ormuz



Source: S&P Global, European Council, UK government, 2025 numbers and estimates



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Thank you.